

PURCHASER QUESTIONNAIRE

There is an offering document related to this Offering which can be accessed under the Issuer's profile at www.sedarplus.ca) or the Issuer's website at ecolomondo.com. Prospective investors should read this offering document before making an investment decision.

Issuer:	Ecolomondo Corporation (the "Issuer")		
Offered Security:	Units of the Issuer ("Units") consisting of one common share (a "Common Share") and one Common Share purchase warrant (each whole warrant, a "Warrant") at a price of \$0.18 per Unit. Each Warrant entitles the holder thereof to acquire one Common Share at a price of \$0.24 per Common Share for a period of 2 years from the closing date of the offering of the Units (the "Offering").		
Stock Exchange:	TSX Venture Exchange (the "Exchange")		
<p>SUBSCRIBERS - PLEASE COMPLETE THE BELOW TABLE BY July 3, 2024 AT 2:00 PM EST AND RETURN BY REPLY EMAIL TO:</p> <p style="text-align: center;"><u>WeirFoulds LLP, attn: Michael Dolphin, at:</u> <u>mdolphin@weirfoulds.com</u></p> <p style="text-align: center;"><i>*See defined terms below</i> Check appropriate blue box with "X"</p>			
	Instructions	Subscriber Details	
Subscriber* Name	<i>Insert name of beneficial Subscriber (including full legal name if not an individual)</i>		
Address	<i>Insert address of Subscriber (including municipality and postal code)</i>		
Telephone Number	<i>Insert telephone number of Subscriber</i>		
Email Address	<i>Insert email address of Subscriber</i>		
Number of Units	<i>Insert number</i>		
Subscription Amount*	<i>Insert dollar amount</i>		
Insider*	<i>Including any person who will become an Insider as a result of purchasing the Units</i>	YES	NO
Registrant*		YES	NO
Current Holdings in the Issuer	<i>Include all securities (number or principal amount) of the Issuer beneficially held or controlled or directed</i>		
U.S. Purchaser*	<i>U.S. Purchasers require additional certifications</i>	YES	NO

Defined Terms

- **“Common Share”** has the meaning given to that term on page 1 hereof.
- **“director”** means a director of a corporation or an individual occupying or performing, with respect to a corporation or any other person, a similar position or similar functions.
- **“Exchange”** has the meaning given to that term on page 1 hereof.
- **“Insider”** means (a) a director or senior officer of the Issuer (or a subsidiary of the Issuer), (b) any person who beneficially owns, directly or indirectly, voting securities of the Issuer or who exercises control or direction over voting securities of the Issuer or a combination of both carrying more than 10% of the voting rights attached to all voting securities of the Issuer for the time being outstanding, or (c) a director or senior officer of an Insider of the Issuer.
- **“Issuer”** has the meaning given to that term on page 1 hereof.
- **“Offering”** has the meaning given to that term on page 1 hereof.
- **“officer”** means the chair or a vice chair of the board of directors, the president, a vice president, the secretary, an assistant secretary, the treasurer, an assistant treasurer, the general manager and any other individual appointed an officer of a corporation or acting in a capacity similar to those specified offices on behalf of an issuer or a registrant.
- **“PATRIOT Act”** has the meaning given to that term in Section 1 hereof.
- **“PCMLTFA”** has the meaning given to that term in Section 1 hereof.
- **“promoter”** means, if used in relation to an issuer, a person who (a) acting alone or in concert with one or more other persons, directly or indirectly, takes the initiative in founding, organizing or substantially reorganizing the business of the issuer, or (b) in connection with the founding, organization or substantial reorganization of the business of the issuer, directly or indirectly receives, in consideration of services or property or both, 10% or more of a class of the issuer’s own securities or 10% or more of the proceeds from the sale of a class of the issuer’s own securities of a particular issue, but does not include a person who (c) receives securities or proceeds referred to in paragraph (b) solely (i) as underwriting commissions, or (ii) in consideration for property, and (d) does not otherwise take part in founding, organizing or substantially reorganizing the business.
- **“registrant”** means a dealer, adviser, investment fund manager, or mutual fund manager, or a registered representative, advising representative, dealing representative, ultimate designated person or chief compliance officer of a dealer, adviser, investment fund manager, or mutual fund manager, as those terms are used in Canadian securities laws, or a person registered or otherwise required to be registered under Canadian securities laws.
- **“Subscriber”** means the subscriber of Units named on page 1 hereof.
- **“Subscription Amount”** the purchase price of the Units being purchased by the Subscriber.
- **“Tax Act”** means the *Income Tax Act* (Canada).
- **“U.S. Person”** has the meaning ascribed to it in Regulation S under the U.S. Securities Act. Without limiting the foregoing, but for greater clarity, a U.S. Person includes, subject to the exclusions set forth in Regulation S, (i) any natural person resident in the United States, (ii) any partnership or corporation organized or incorporated under the laws of the United States, (iii) any estate or trust of which any executor, administrator or trustee is a U.S. Person, (iv) any agency or branch of a foreign entity located in the United States; (v) any non discretionary account or similar account (other than an estate or trust) held by a dealer or other fiduciary for the benefit or account of a U.S. Person, (vi) any discretionary account or similar account (other than an estate or trust) held by a dealer or other fiduciary organized, incorporated, or (if an individual) resident in the United States, and (vii) any partnership or corporation organized or incorporated under the laws of any non U.S. jurisdiction which is formed by a U.S. Person principally for the purpose of investing in securities not registered under the U.S. Securities Act unless it is organized or incorporated, and owned, by accredited investors (as defined by Rule 501(a) of the U.S. Securities Act) who are not natural persons, estates or trusts.
- **“U.S. Purchaser”** means (a) any Subscriber that is a U.S. Person or is in the United States, (b) any person purchasing securities for the account or benefit of any U.S. Person, (c) any person that receives or received an offer of the Units while in the United States, and (d) any person that is in the United States at the time the Subscriber’s buy order was made or at the time the Subscriber (or its authorized signatory) completed and delivered this purchaser questionnaire.

- **“U.S. Securities Act”** means the United States Securities Act of 1933, as amended.
- **“Unit”** has the meaning given to that term on page 1 hereof.
- **“United States”** means the United States of America, its territories and possessions, any state of the United States and the District of Columbia.
- **“Warrant”** has the meaning given to that term on page 1 hereof.

Representations and acknowledgments

By subscribing to purchase Units from the Issuer, the Subscriber is deemed to make the following representations and acknowledgments:

1. The funds representing the Subscription Amount which will be advanced by the Subscriber to the Issuer will not represent proceeds of crime for the purposes of the *Proceeds of Crime (Money Laundering) and Terrorist Financing Act* (Canada) (the **“PCMLTFA”**) or the *Uniting and Strengthening America by Providing Appropriate Tools Required to Intercept and Obstruct Terrorism Act* (the **“PATRIOT Act”**), and the Subscriber acknowledges that the Issuer may in the future be required by law to disclose the Subscriber’s name and other information relating to this subscription, on a confidential basis, pursuant to the PCMLTFA or the PATRIOT Act. To the best of the Subscriber’s knowledge (a) none of funds representing the Subscription Amount to be provided by the Subscriber (i) have been or will be derived from or related to any activity that is deemed criminal under the laws of Canada, the United States, or any other jurisdiction, or (ii) is being tendered on behalf of a person or entity who has not been identified to the Subscriber, and (b) the Subscriber shall promptly notify the Issuer if the Subscriber discovers that any of such representations ceases to be true, and to provide the Issuer with appropriate information in connection therewith.
2. The Subscriber acknowledges that this subscription requires the Subscriber to provide certain personal information to the Issuer. Such information is being collected by the Issuer for the purposes of completing the Offering, which includes, without limitation, completing filings required by the Exchange and any other securities regulatory authorities. The Subscriber’s personal information may be disclosed by the Issuer to: (a) the Exchange and other securities regulatory authorities, including in applicable private placement forms, (b) the Canada Revenue Agency or other taxing authorities, and (c) any of the other parties involved in the Offering, including legal counsel to the Issuer, and may be included in record books in connection with the Offering. Subscriber information will also be used by the Issuer, the Exchange and other securities regulatory authorities for the following purposes: (i) to conduct background checks and to verify personal information that has been provided about each individual, (ii) to provide disclosure to market participants as to the security holdings of directors, officers, other Insiders and promoters of the Issuer or its associates or affiliates, (iii) to conduct enforcement proceedings, and (iv) to perform other investigations as required by and to ensure compliance with all applicable rules, policies, rulings and regulations of the Exchange, securities laws and other legal and regulatory requirements governing the conduct and protection of the public markets in Canada. The personal information the Exchange collects may also be disclosed: (a) to securities regulatory authorities in Canada or elsewhere, investigative, law enforcement or self-regulatory organizations, regulations services providers and each of their subsidiaries, affiliates, regulators and authorized agents, or as otherwise permitted or required by law, and they may use it in their own investigations for the purposes described above; and (b) on the Exchange’s website or through printed materials published by or pursuant to the directions of the Exchange. The Exchange may from time to time use third parties to process information and/or provide other administrative services. The Exchange may share the information with such third-party service providers. By subscribing for Units, the Subscriber is deemed to be consenting in writing to the collection, use and disclosure of the Subscriber’s personal information as described above. The information provided by the Subscriber identifying the name, address, telephone number and email address of the Subscriber, the number of Units being purchased hereunder, the Subscription Amount, the closing date of the Offering, the exemption that the Subscriber is relying on in purchasing the Units and the Subscriber’s registrant or Insider status, if applicable, will be disclosed to the securities regulatory authority or regulator in each of the provinces of Canada in which Units are distributed by the Issuer, and such information is being collected by such securities regulatory authorities and regulators under the authority granted to each of them under securities legislation. This information is being collected for the purposes of the administration and enforcement of the securities legislation of applicable jurisdictions. The Subscriber hereby authorizes the indirect collection of such information by such securities regulatory authorities and regulators. In the event the Subscriber has any questions with respect to the indirect collection of such information by such securities regulatory authorities and regulators, the Subscriber should contact the applicable securities regulatory authority or regulator using the contact information set out below under the heading *“Contact Information – Provincial Securities Regulatory Authorities”*.

3. Neither the Subscriber nor any partner or beneficiary of the Subscriber (if the Subscriber is a partnership or trust) is, prior to the acquisition of the Units, or will be upon acquisition of the Units, an Insider or a promoter or control person (each as defined under applicable securities legislation) of the Issuer; the Subscriber, and each partner or beneficiary of the Subscriber (if the Subscriber is a partnership or trust), is “arm’s length”, as defined in the Tax Act, to the Issuer; if the Subscriber is not resident in Canada or the United States, the acquisition of the Units by the Subscriber is being made pursuant to exemptions under, and does not contravene any of the, applicable securities legislation in the jurisdiction in which the Subscriber resides and does not give rise to any obligation to prepare and file a prospectus or similar document or to register the Common Shares or to be registered with or to file any report or notice with or seek any approvals of any governmental or regulatory authority or to otherwise comply with any continuous disclosure obligations under the applicable securities laws of the jurisdiction in which the Subscriber resides. The Subscriber agrees to indemnify and hold harmless the Issuer, and its respective directors, officers, employees, agents, advisers and shareholders from and against any and all loss, liability, claim, damage and expense (including, but not limited to, any and all fees, costs and expenses reasonably incurred in investigating, preparing or defending against any claim, lawsuit, administrative proceeding or investigation whether commenced or threatened) arising out of or based upon any representation or warranty of the Subscriber contained herein or in any document furnished by the Subscriber to the Issuer in connection herewith being untrue or misleading in any material respect or any breach or failure by the Subscriber to comply with any covenant or agreement made by the Subscriber herein or therein.

4. Unless the Subscriber checked “Yes” to being a “U.S. Purchaser” (in which case it has completed, executed and delivered either (a) the U.S. Accredited Investor Agreement or (b) U.S. QIB Agreement in the form of Exhibit A or Exhibit B, respectively, to the U.S. Private Placement Memorandum attached hereto, and makes the representations, warranties and covenants set forth therein):
 - a. the Subscriber is not in the United States or a U.S. Person and is not purchasing the Units for the account or benefit of a person in the United States or a U.S. Person;
 - b. the Subscriber was not offered the Units in the United States;
 - c. the Subscriber (or its authorized signatory) did not execute or deliver this purchaser questionnaire or any purchase order for the Units in the United States;
 - d. the Subscriber did not receive the offer to purchase the Units as a result of any “directed selling efforts” (as such term is defined in Regulation S under the U.S. Securities Act); and
 - e. the Subscriber understands and agrees that the Units, the Common Shares and the Warrants comprising the Units, and the Common Shares issuable upon exercise of the Warrants have not been registered under the U.S. Securities Act or any applicable securities laws of any state of the United States and that the Warrants may not be exercised in the United States or by or on behalf of a U.S. Person, nor may the Common Shares be issued and delivered upon any such exercise, unless exemptions from the registration requirements of the U.S. Securities Act and any applicable securities laws of any state of the United States are available, and the holder has delivered to the Issuer a legal opinion to such effect in form and substance satisfactory to the Issuer.

Contact Information – Provincial Securities Regulatory Authorities

Alberta Securities Commission
Suite 600, 250 – 5th Street SW
Calgary, Alberta T2P 0R4
Telephone: (403) 297-6454
Toll free in Canada: 1-877-355-0585
Facsimile: (403) 297-2082
Public official contact: FOIP Coordinator

Government of Nunavut
Department of Justice
Legal Registries Division
P.O. Box 1000, Station 570
1st Floor, Brown Building
Iqaluit, Nunavut X0A 0H0
Telephone: (867) 975-6590
Facsimile: (867) 975-6594
Public official contact: Superintendent of Securities

British Columbia Securities Commission

P.O. Box 10142, Pacific Centre
701 West Georgia Street
Vancouver, British Columbia V7Y 1L2
Inquiries: (604) 899-6854
Toll free in Canada: 1-800-373-6393
Facsimile: (604) 899-6581
Email: FOI-privacy@bcsc.bc.ca
Public official contact: FOI Inquiries

The Manitoba Securities Commission

500 – 400 St. Mary Avenue
Winnipeg, Manitoba R3C 4K5
Telephone: (204) 945-2561
Toll free in Manitoba 1-800-655-5244
Facsimile: (204) 945-0330
Public official contact: Director

Financial and Consumer Services Commission (New Brunswick)

85 Charlotte Street, Suite 300
Saint John, New Brunswick E2L 2J2
Telephone: (506) 658-3060
Toll free in Canada: 1-866-933-2222
Facsimile: (506) 658-3059
Email: info@fcnb.ca
Public official contact: Chief Executive Officer and Privacy Officer

**Government of Newfoundland and Labrador
Financial Services Regulation Division**

P.O. Box 8700, Confederation Building
2nd Floor, West Block, Prince Philip Drive
St. John's, Newfoundland and Labrador A1B 4J6
Attention: Director of Securities
Telephone: (709) 729-4189
Facsimile: (709) 729-6187
Public official contact: Superintendent of Securities

**Government of the Northwest Territories
Office of the Superintendent of Securities**

P.O. Box 1320
Yellowknife, Northwest Territories X1A 2L9
Attention: Deputy Superintendent, Legal & Enforcement
Telephone: (867) 767-9305
Facsimile: (867) 873-0243
Public official contact: Superintendent of Securities

Nova Scotia Securities Commission

Suite 400, 5251 Duke Street
Duke Tower
P.O. Box 458
Halifax, Nova Scotia B3J 2P8
Telephone: (902) 424-7768
Facsimile: (902) 424-4625
Public official contact: Executive Director

Ontario Securities Commission

20 Queen Street West, 22nd Floor
Toronto, Ontario M5H 3S8
Telephone: (416) 593-8314
Toll free in Canada: 1-877-785-1555
Facsimile: (416) 593-8122
Email: exemptmarketfilings@osc.gov.on.ca
Public official contact: Inquiries Officer

Prince Edward Island Securities Office

95 Rochford Street, 4th Floor Shaw Building
P.O. Box 2000
Charlottetown, Prince Edward Island C1A 7N8
Telephone: (902) 368-4569
Facsimile: (902) 368-5283
Public official contact: Superintendent of Securities

Autorité des marchés financiers

800, Square Victoria, 22^e étage
C.P. 246, Tour de la Bourse
Montréal, Québec H4Z 1G3
Telephone: (514) 395-0337 or 1-877-525-0337
Facsimile: (514) 873-6155 (For filing purposes only)
Facsimile: (514) 864-6381 (For privacy requests only)
Email: financementdessocietes@lautorite.qc.ca (For corporate finance issuers);
fonds_dinvestissement@lautorite.qc.ca (For investment fund issuers)
Public official contact: Secrétaire Générale

Financial and Consumer Affairs Authority of Saskatchewan

Suite 601 - 1919 Saskatchewan Drive
Regina, Saskatchewan S4P 4H2
Telephone: (306) 787-5842
Facsimile: (306) 787-5899
Public official contact: Director

Government of Yukon

Department of Community Services
Office of the Superintendent of Securities
307 Black Street
Whitehorse, Yukon Y1A 2N1
Telephone: 867-667-5466
Facsimile: (867) 393-6251
Email: securities@gov.yk.ca
Public official contact: Superintendent of Securities